



**Coming Up for Air:  
Financial Management in  
Turbulent Waters**

3<sup>rd</sup> Annual **CFO  
Summit**  
Kruggel, Lawton & Company, LLC

**October 27, 2010**

As a finance/accounting professional - or as a business owner seeking to improve your organization – make plans to sharpen your skills at **Kruggel Lawton's CFO Summit**. Come discuss ways to weather the storm and plan solid management strategies for these turbulent times.

- Enhance your tax, accounting, and business knowledge
- Obtain insights and ideas to help you and your organization
- Renew and make new professional contacts

**TIMELY TOPICS**

- **Audit and Accounting Updates**  
by [Barry K. Hall, CPA](#), and [William D. Heffelfinger, CPA](#)  
*Kruggel, Lawton & Company LLC*
- **Leveraging IT for Competitive Advantage**  
by [Craig C. Sroda, MCP](#), and [Mark Meyer](#)  
*The Pinnacle Group of Indiana*
- **Managing Medical Benefits in the Wake of Health Care Reform**  
by [Wesley L. Mantooth](#), *Gibson Insurance Group*; [Michael J. Nader](#),  
*Baker & Daniels LLP*; and [Ryan J. Zimmerman, PHR](#), *Essenhaus, Inc.*
- **Dancing with Debt – the U.S. Economy in the Year Ahead**  
by [Morton J. Marcus](#), *former Director, Indiana Business Research  
Center, Kelley School of Business, Indiana University*
- **Timely HR and Employment Best Practice and Compliance Issues**  
by [Richard F. Nugent, Jr.](#), *May Oberfell Lorber*
- **Tax Updates – Key Issues You should know in Your Organization**  
by [Jeffrey M. McGowan, CPA](#), and [Shaun L. Mawhorter, CPA](#)  
*Kruggel, Lawton & Company LLC*

**LOCATION**

Essenhaus Inn & Conference Center  
240 U.S. 20, Middlebury, IN

For maps and directions,  
Go to [www.essenhaus.com](http://www.essenhaus.com).

**COST**

\$100 per person,  
includes continental  
breakfast and lunch.

Payment may be made by check  
and included with your registration.

**REGISTRATION**

Registration information  
can be downloaded at  
[www.klcpas.com](http://www.klcpas.com) or  
call 574.289.4011.

**SCHEDULE**

Registration 7:45 am  
Sessions: 8:30 am – 12:15 pm  
Lunch  
Sessions: 1:15 pm – 5:00 pm



**8 Hours CPE  
Available!**



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**REGISTRATION**

**PLEASE RETURN BY OCTOBER 14, 2010.**

FIRST NAME		LAST NAME	
NAME FOR BADGE			
TITLE			
COMPANY			
ADDRESS			
CITY		STATE	ZIP
E-MAIL			
PHONE			
IN CASE OF EMERGENCY, PLEASE CONTACT:		PHONE	
NAME			

Please make checks payable to **KRUGGEL, LAWTON & COMPANY, LLC** and mail as soon as possible to:

**Kruggel, Lawton & Company, LLC**  
Attn: Debra Stockberger  
210 S. Michigan Street, Suite 200  
South Bend, IN 46601

This form should be **mailed** to the address shown above, **faxed** to 574-289-4087, or **e-mailed** to [dstockberger@klcpas.com](mailto:dstockberger@klcpas.com).

Number Attending: \_\_\_\_\_ x \$100

Total Payment Enclosed: \$ \_\_\_\_\_

THIS FORM MAY BE DUPLICATED – One Form Per Person. If more than one person from the same company is attending, please complete individual forms; however, you may send in one check, payable to Kruggel, Lawton & Company, LLC. Questions? Contact: Debra Stockberger at [dstockberger@klcpas.com](mailto:dstockberger@klcpas.com) or 574-289-4011.